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Commonwealth Funding Caps & Quota Management

Prepared by the Office of Strategic Planning and Information
January 2018

Funding Clusters and Indexed Rates

Cluster	Sub Cluster	Commonwealth Contribution (\$)	Max Student Contribution (\$)
01	(01) Law, accounting, commerce, economics, administration	2,120	10,754
02	(02) Humanities	5,896	6,444
03	(03a) Mathematics, statistics, computing, built environment or other health	10,432	9,185
	(03b) Behavioural science or social studies		6,444
04	(04) Education	10,855	6,444
05	(05a) Clinical psychology, foreign languages, or visual and performing arts	12,830	6,444
	(05b) Allied health		9,185
06	(06) Nursing	14,324	6,444
07	(07) Engineering, science, surveying	18,240	9,185
08	(08a) Dentistry, medicine or veterinary science	23,151	10,754
	(08b) Agriculture		9,185

Changes to CSU's Funding Agreement

Category	Old Cap	New Cap
PG CGS	995 EFTSL	No change
Bachelor CGS	Unlimited	\$150.7m
Sub Bachelor	169 EFTSL	117 EFTSL
Enabling	199 EFTSL	No Change

Bachelor CGS

- 2018-2019 unindexed **funding** cap of \$150.7m
- Student and Commonwealth contributions indexed
- 2020+ increase in-line with population **if quality metrics met**



How do we stay within our limits?

- SPI currently manages quota for ~30% courses
 - PG CGS
 - Other courses with physical constraints
- We expect the new funding agreement will see this process extended to
 - Bachelor CGS
 - Sub-Bachelor CGS



Current process – PG CGS

Allocation principles

- Profession based courses receive an allocation
- Faculties can manage courses within their portfolio
- New/changes to course allocation part of approval

Intake management

- Quota and Initial target offers modelling
- EFTSL redistribution for demand fluctuations
- Regular review (FEOs, DSA, SPI)

Target Offer calculation

Step	Calculation	Definitions
Commencing Allocation	Total EFTSL cap – projected Continuing EFTSL	Commencing allocation is distributed across eligible courses by proportion of last year's intake
EFTSL (Quota) to Heads	EFTSL * load yield	Load yield is the average amount of EFTSL taken by a student who commenced in the intake session last year
Heads to Target Offers	Heads * offer to enrols conversion	The ratio Offers made to Enrolments at census day last year

Expected new framework

Allocation principles

- Currently under discussion

New Models

- Bachelor CGS
- Sub-Bachelor

Intake review processes

- To be determined... who, what, how often...

Translating \$ to EFTSL

Methodology

Step 1: Calculate \$/EFTSL factor for each course

$$\$/\text{EFTSL factor} = \text{Commencing income} / \text{Commencing EFTSL}$$

Step 2: Index \$/EFTSL factor

$$\text{Indexed } \$/\text{EFTSL Factor} = \$/\text{EFTSL factor} * \text{Indexation}$$

Step 3: Calculate EFTSL Allocation for current year

$$\text{EFTSL Allocation} = \text{Commencing Income} / \text{Indexed } \$/\text{EFTSL Factor}$$